

**August 3, 2017**

Technical specification document –

Two\_Kept\_Appts

# INTRODUCTION

# Objective

An automated job is required to generate Duplicate kept appointment list for all practice.

# Scope

# Job is scheduled to run every morning at 08:00 AM from the production server (NGVRSQL)

# Functionality

SSIS package is designed for this report, below are the activities the package performs

1. **Execute Script -**

* Execute Script to generate list of duplicate kept appointment for all practice and stored into

Table **“"##two\_kept\_appts"**

1. **Create Excel File**

* Create Excel file on below path

[**\\hpm-fs1\Garden City\Data\Nextgen Reports\New\_Pat\_Kept\_Appt\List\_Encounters.xls**](file:///\\hpm-fs1\Garden%20City\Data\Nextgen%20Reports\New_Pat_Kept_Appt\List_Encounters.xls)

1. **Move data from temporary table into Excel**

* Fetch data from temporary table and export into below path

[**\\hpm-fs1\Garden City\Data\Nextgen Reports\New\_Pat\_Kept\_Appt\List\_Encounters.xls**](file:///\\hpm-fs1\Garden%20City\Data\Nextgen%20Reports\New_Pat_Kept_Appt\List_Encounters.xls)

1. **Send Email**

* Send file from “**no-reply@healthplusmgmt.com**” to [**rpt2kept@healthplusmgmt.com**](mailto:rpt2kept@healthplusmgmt.com)

1. **Rename Excel File**

* Rename Excel file as per the current date on same path

[**\\hpm-fs1\Garden City\Data\Nextgen Reports\New\_Pat\_Kept\_Appt\List\_Encounters.xls**](file:///\\hpm-fs1\Garden%20City\Data\Nextgen%20Reports\New_Pat_Kept_Appt\List_Encounters.xls)

1. **Drop Temp Table**

* Drop table “**##two\_kept\_appts**”

1. **CODE “SSIS Package” Attached**

